

Quadrennial
Benefits
Conference



Benefits Basics for Cabinets



Wespath
BENEFITS | INVESTMENTS

Agenda

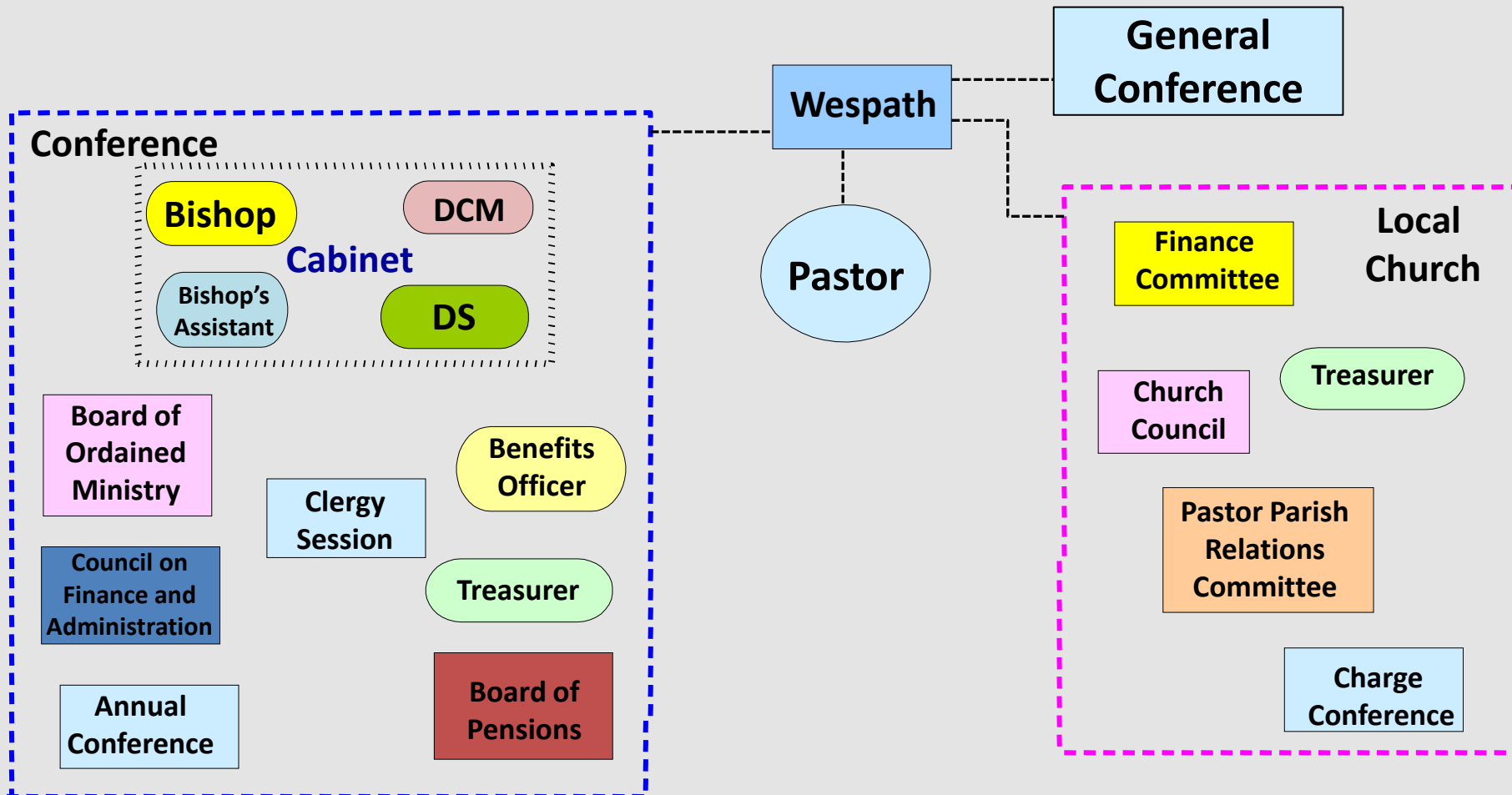
- Clergy Plans Overview
- Benefit Plan Eligibility Considerations
- Essentials: Data Flow and Processes
- Medical Leave and Disability
- Voluntary Transition Program
- Other Transitions
- What Else?

Cabinet Members...

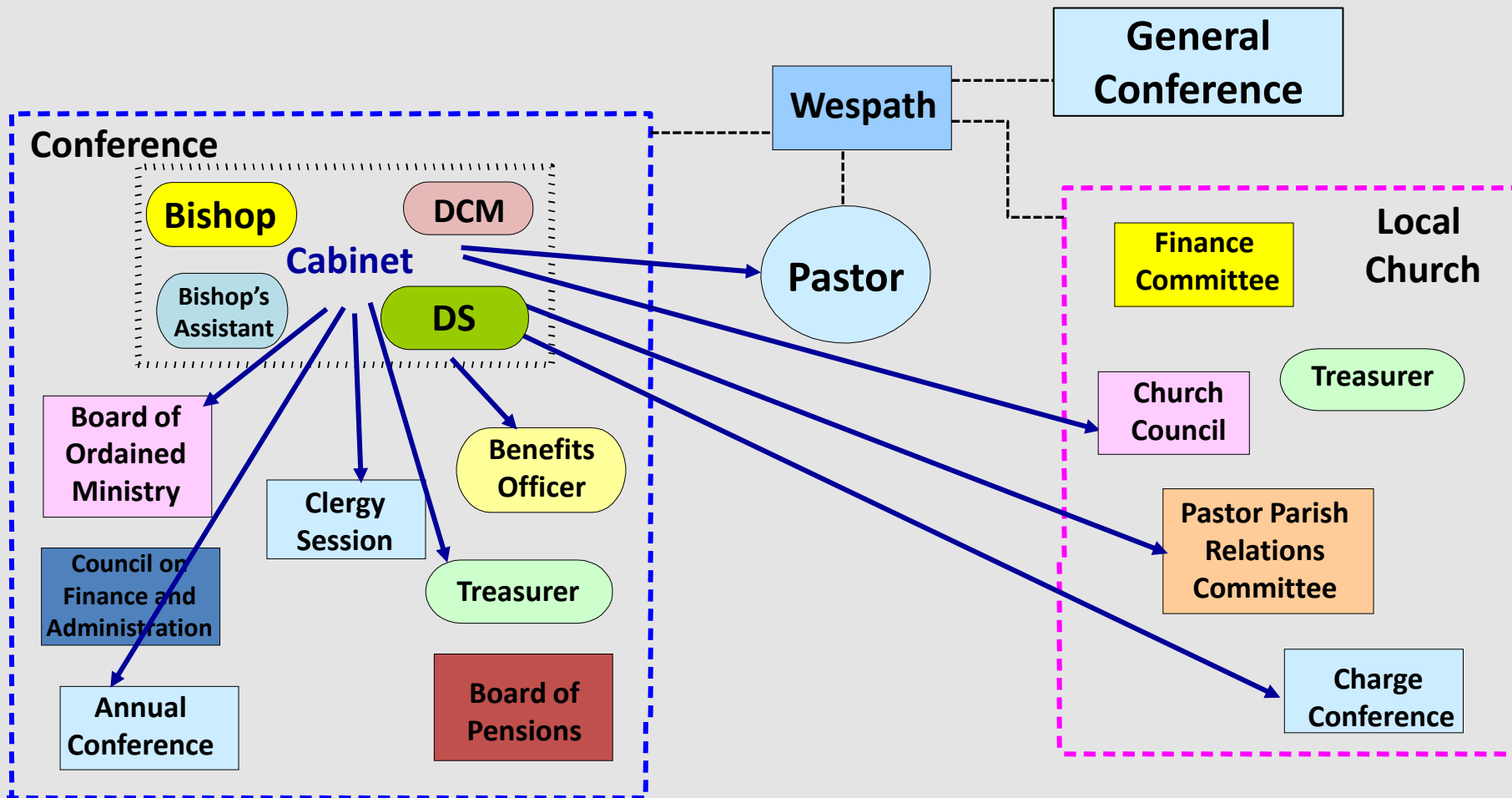
...Key Connectors in a Complex System



Key Members of a Complex System



Key Members of a Complex System



What We Can Learn from You

- How benefits impact local church
- Where benefit plan rules cause friction with ministry needs
- When benefits may complicate appointment-making
- What support we can provide for cabinets



Wespath

BENEFITS | INVESTMENTS