

# Agenda

Conference Forum  
March 15 – 17, 2017

## Wednesday, March 15

6:00 p.m. – 8:00 p.m.	Opening Reception	Michigan Ballroom
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## Thursday, March 16

7:30 a.m.	Breakfast	Michigan Ballroom
8:30 a.m.	<b>Welcome, Announcements, Introductions</b> <i>Dale Jones and Anne Green, Wespath Benefits and Investments</i>	LaSalle Ballroom
	<b>Opening Devotion</b> <i>Gary Beach, Great Plains Conference</i>	
	<b>General Secretary Address</b> <i>Barbara Boigegrain, Wespath Benefits and Investments</i>	
	<b>The Environment and What That Means for Benefits</b>	
	<ul style="list-style-type: none"> <li>• <b>Macroeconomic Overview</b> <i>Dave Zellner, Wespath Benefits and Investments</i></li> <li>• <b>Sustainable Investment Strategies</b> <i>Kirsty Jenkinson, Wespath Benefits and Investments</i></li> <li>• <b>Legislative Landscape</b> <i>Andy Hendren, Wespath Benefits and Investments</i></li> <li>• <b>Repeal/Replace/Repair</b> <i>Jim O'Connell, Wespath Benefits and Investments</i></li> </ul>	
12:10 p.m.	Lunch	Michigan Ballroom
	<b>HealthFlex Plan Sponsor Meeting</b> <i>Kelly Wittich and Leah Holzwarth, Wespath Benefits and Investments</i>	LaSalle Ballroom
1:50 p.m.	<b>Estimated 2019 Pension Plan Contribution</b> <i>Fred Hyland, Luba Levine and Ryan Weddle, Wespath Benefits and Investments</i>	LaSalle Ballroom
	<b>Participant Engagement</b> <i>Gina Gurgiolo, Wespath Benefits and Investments</i>	
	<b>Customer Service Update</b> <i>Helen Exarhakos, Wespath Benefits and Investments</i>	
	<b>Working in Partnership to Protect Our Data</b> <i>Eileen Kane, Wespath Benefits and Investments</i>	
	<b>Closing Announcements</b> <i>Dale Jones, Wespath Benefits and Investments</i>	
4:45 p.m.	Break for the Day; Dinner on Your Own	

(over)

## Friday, March 17

7:30 a.m.	Breakfast	Michigan Ballroom
8:30 a.m.	<p><b>Announcements and Opening Prayer</b>  <i>Dale Jones, Wespeth Benefits and Investments and Jan Curwick, Louisiana Conference</i></p> <ul style="list-style-type: none"> <li>• <b>Retirements/Special Recognitions</b></li> <li>• <b>AUMCPBO</b>  <i>Joni Mardesen, Iowa Conference</i></li> <li>• <b>NAACT</b>  <i>Sandra O'Brien, Louisiana Conference</i></li> </ul> <p><b>Welfare Plans Update</b>  <i>Carrie Persivale, Wespeth Benefits and Investments</i></p> <p><b>UMC Scenarios</b>  <i>Andy Hendren, Wespeth Benefits and Investments</i></p>	LaSalle Ballroom
10:10 a.m.	Break	
10:30 a.m.	Breakout Session 1	
	<p><b>Pension Liabilities Attributable to a Departing Church</b>  <i>Andy Hendren and Dale Jones, Wespeth Benefits and Investments</i></p>	LaSalle Ballroom
	<p><b>Retirement Plan Design Study</b>  <i>Gina Gurgiolo, Wespeth Benefits and Investments</i></p>	Executive Forum
	<p><b>Well-Being to Sustain the Connection</b>  <i>Leah Holzwarth, Wespeth Benefits and Investments</i></p>	Higgins
	<p><b>System Enhancements: Benefits Access Portal Changes</b>  <i>Ann Mueller, Wespeth Benefits and Investments</i></p>	Division
11:20 a.m.	Transition to Breakout Session 2	
11:30 a.m.	<p><b>Pension Liabilities Attributable to a Departing Church</b>  <i>Andy Hendren and Dale Jones, Wespeth Benefits and Investments</i></p>	LaSalle Ballroom
	<p><b>Retirement Plan Design Study</b>  <i>Gina Gurgiolo, Wespeth Benefits and Investments</i></p>	Executive Forum
	<p><b>Well-Being to Sustain the Connection</b>  <i>Leah Holzwarth, Wespeth Benefits and Investments</i></p>	Higgins
	<p><b>System Enhancements: Benefits Access Portal Changes</b>  <i>Ann Mueller, Wespeth Benefits and Investments</i></p>	Division
12:20 p.m.	Event Ends	
12:20 p.m. – 1:30 p.m.	Buffet Lunch	Michigan Ballroom