



**Wespath**

BENEFITS | INVESTMENTS

October 25, 2017

**Conference  
Advisory Board  
AUMCPBO Meeting**

# Purpose

Regularly engage a representative subset of conference benefit leaders to discuss:

- New Wespath products and services
- Strategic and operational topics
- Service enhancements and procedural changes

# Expectations/Outcomes

- Assess and provide feedback on issues brought by Wespath for the benefit of the annual conferences
- Bring issues and ideas to Wespath from the CBO and Treasurer associations

# Benefits

- Be heard, be recognized
- Influence future direction of programs

# Structure

- 8 member committee
  - 1 representative from each jurisdiction
  - 3 Wespath-selected conference representatives
- Diverse representation of conference groups
- Terms last 4 years, rolling off every two years

# Requirements

- Meeting attendance
  - Face-to-face—Minimum of two annually (1-1½ days) in conjunction with Forum and AUMCPBO
  - Virtual—One annually or as needed
- Leadership or participation in subcommittees
- Must not be on Wespath's Board of Directors

Note: Will be considered for replacement after missing two consecutive meetings

Thank you for your continuing partnership!



**Wes**path

BENEFITS | INVESTMENTS