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## Important Tax Withholding Information

Instructions for how to complete *Form W-8BEN* are available through Wespath and on the IRS website.

### [IRS Form W-8BEN](#)

If you are a nonresident alien (i.e., not a U.S. citizen or resident alien), receiving a retirement benefit, and you have not submitted an IRS *Form W-8BEN* to Wespath, Wespath is required to request a completed IRS *Form W-8BEN*, which establishes that you are not a U.S. resident.

This form allows you to report your Individual Taxpayer Identification Number (ITIN) to Wespath or claim a reduced rate of—or an exemption from—U.S. federal income tax withholding on pension or annuity payments if you are a qualified applicant who resides in a non-U.S. country with which the United States has an income tax treaty.

For information about tax withholding for individuals with non-U.S. addresses, go [here](#).

If you have not already submitted a Form W-8BEN to Wespath, download and complete it, then submit the form to Wespath by (choose one):



**E-mail**  
[distributionteam@wespath.org](mailto:distributionteam@wespath.org)



**Mail**  
**Wespath Benefits and Investments**  
Attn: Distributions Team  
1901 Chestnut Ave.  
Glenview, IL 60025



**Fax**  
**1-847-866-2736**

You can also request this form be sent to you at no charge by calling us at **1-800-851-2201**.  
Representatives are available business days from 8:00 a.m. to 6:00 p.m., Central time.

This notice, additional information and links to tax forms are also available on the Wespath website [tax information page](#).

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[wspath.org](http://wspath.org)

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To contact Wespath Benefits and Investments, [click here](#).